

Oncosil Medical (OSL)



Company Update

## [Oncosil Medical \(OSL\) | BUY: Disease control rates and tumour shrinkage remain impressive](#)

Life Sciences Tools and Services TP \$0.38 **BUY**

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We maintain our BUY rating and \$0.38 per share price target on Oncosil Medical. The company provided a planned clinical update at week 16 of the trial. The sustained reduction of tumour volume, and disease control rate are highly encouraging and indicative of efficacy. Timing to CE Mark is the same, potentially in the 4Q. We think the longer-term dataset should be sufficiently convincing to attract the attention of Pharma and Medtech partners in oncology, especially in today's bull healthcare market.

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